

## Creating & Editing Services in iLab

For questions or concerns please contact <a href="mailto:iLab.Support@pennmedicine.upenn.edu">iLab.Support@pennmedicine.upenn.edu</a>

- How do I create a service in iLab?
- How do I edit an existing service in iLab?
- How do I update service pricing in iLab?





Prices							Add Price
Туре	Price	Unit	Unit Qty	Visible publicly 🥹	Effective Starting <sup>(</sup>	Ends 😡	
Internal	110.21	\$ hour *		No 🗸	July 01, 2021	Jun 30, 2022	]:
Academic (External)	v 210.21	\$ hour *		No 🗸	July 01, 2021	June 30, 2022	
Corporate (External)	× 310.21	\$ hour *		No 🗸	July 01, 2021	June 30, 2022	

6. Change the "Ends" field for the price type to the date that you would like the current price to become inactive. In this example, we'd like the current pricing to end on May 3, 2022.

Prices							
						+	Add Price
Туре	Price	Unit	Unit Qty	Visible publicly 🥹	Effective Starting	Ends 🕖	
Internal	110.21	\$ hour *		No 🗸	July 01, 2021	May 03, 2022	,
Academic (External)	210.21	\$ hour *		No 🗸	July 01, 2021	June 30, 2022	3
Corporate (External)	310.21	\$ hour *		No ¥	July 01, 2021	June 30, 2022	

7. After appropriately updating the "Ends" column click the green "Add Price" button.

Prices							
							+ Add Price
Туре	Price	Unit	Unit Qty	Visible publicly 😡	Effective Starting Θ	Ends 🥹	
Internal	110.21	\$ hour *		No 🗸	July 01, 2021	May 03, 2022	×
Academic (External) *	210.21	\$ hour *		No 🗸	July 01, 2021	June 30, 2022	×
Corporate (External) *	310.21	\$ hour *		No 🗸	July 01, 2021	June 30, 2022	×

8. Enter your new price information, including the "Effective Start" date field. You may leave the "Ends" field as "never" (to be updated with the next price change) or you may choose to enter an end date at this time. In this example, the new internal pricing will begin on May 4, 2022.

Prices									
									+ Add Pri
Туре		Price		Unit	Unit Qty	Visible publicly 😉	Effective Starting 😡	Ends 😡	
Internal	v	110.21	s	hour	•	No 🗸	July 01, 2021	May 03, 2022	×
Academic (External)	·v	210.21	\$	hour	•	No 🗸	July 01, 2021	June 30, 2022	×
Corporate (External)	¥	310.21	\$	hour	•	No 🗸	July 01, 2021	June 30, 2022	×
Internal	*	115		hour	*	No 🗸	May 04, 2022	never	×

9. Scroll to the bottom of the page and click the blue "Save" button.

10. After saving the form, the previous service price will be viewable in the "Past Prices" portion of the service template.

ices									
pe		Price		Unit	Unit Qty	Visible publicly 😡	Effective Starting	Ends 😡	+ Add P
Academic (External)	*	210.21	\$	hour		No 🗸	July 01, 2021	June 30, 2022	
Corporate (External)	۲	310.21	5	hour		No 🗸	July 01, 2021	June 30, 2022	
nternal		115.00	\$	hour		No 🗸	May 04, 2022	never	1
Past Prices									
Type		Price		Unit	Unit Qty	Visible publicly 🥹	Effective Starting 🥹	Ends 🤒	
Internal	*	100.00	\$	hour		No 🗸	September 01, 2019	September 30, 2019	×
Academic (External)	*	200.00	\$	hour		No 🗸	September 01, 2019	September 30, 2019	×
Corporate (External)	¥	300.00	\$	hour		No 🗸	September 01, 2019	September 30, 2019	×
Internal		110.00	\$	hour		No 🗸	October 01, 2019	June 30, 2021	×
Academic (External)	w	210.00	\$	hour		No 🗸	October 01, 2019	June 30, 2021	×
Corporate (External)	*	310.00	\$	hour	•	No 🗸	October 01, 2019	June 30, 2021	×
Internal	*	90.00	\$	hour		No 🗸	August 01, 2019	August 31, 2019	×
Academic (External)		190.00	\$	hour		No 🗸	August 01, 2019	August 31, 2019	×
Corporate (External)		290.00	\$	hour		No 🗸	August 01, 2019	August 31, 2019	×
Internal	1	110.21	\$	hour		No 🗸	July 01, 2021	May 03, 2022	

Please note that utilizing the price start/end date feature will allow you to track how your service pricing has changed over time and can be useful in the event of an audit.

## Bulk pricing updates in iLab

- 1. Visit <u>https://med-upenn.corefacilities.org/landing/264</u> to login to iLab with your PennKey
- 2. Click the "three bar" icon on the upper right side of the page, then "My Cores."



3. Select your core from the menu that appears and navigate to the "Administration" tab, then click "Bulk manage prices, external visibilities, create multiple services."

Pricing	About Our Core	Schedule Equipment	Request Services	View All Requests	Reservations	People	Reporting	Billing	PO (0)	Time Entry	Charge Entry	Administration
	ricing											
	icing											

4. Click the "Update prices and visibility" tab.

Return to Core	Create Bulk Services	Update prices and visibility

5. Follow the instructions as outlined on the tab. While updating the file upload template, please be sure to appropriately modify pricing start/end dates.

In the below example, consultation pricing for external academic users will change from \$210.21/hr to \$220.21/hr starting July 1, 2022. The new price will be active until June 30, 2023.

ServiceOrEquipmentName	T PriceID	PriceType 💌	PriceExtVisible •	NewPriceExtV - Price	ce 💌 M	NewPrice 💌	StartDate 💌	NewStartDate 💌	EndDate 💌	NewEndDate 💌
Consultation - General	1692471	Academic (External)	0		210.21	220.21	7/1/2021	7/1/2022	6/30/2022	6/30/2023
Consultation - General	1692472	Corporate (External)	0		310.21		7/1/2021		6/30/2022	
Consultation - General	1781369	Internal	0		115		7/1/2021		6/30/2022	
1										

Please note that utilizing the price start/end date feature will allow you to track how your service pricing has changed over time and can be useful in the event of an audit.