A printout of Investigator maintenance is no longer needed, but it should show on Grant Relatedness report far right column a certification date in the current FY.

To expedite creation of PHS funded new advance accounts or account continuations (ORSS) it is required to include 2 and 3 above. For noncompeting years requiring a new fund # it will expedite processing if you include the pages with your progress report. Otherwise they will no longer be automatically setting up a fund for the next budget period unless you send or email the pages that prove the grant is FCOI compliant.

Generate the following 3 pages from:
1. Investigator Maintenance*
2. Financial/Travel Status
3. Grant Relatedness Status

Note: Disclosures section can bring back investigators who errantly did a relatedness to the wrong grant or when they didn’t need to.
1. Certify the investigator list is after 07/01/19

2. This is a feed from the original PennERA proposal so use an End Date to remove a person not qualified to be an Investigator or to remove an Investigator who is no longer participating in the research. You should never enter a future end date.
1. Confirm the last revised date for SFIs/Travel for all Penn Investigators is after 07/01/19
1. Confirm all investigators have completed FCOI training after 07/01/16
2. Confirm FCOI Disclosure Status for all investigators is “FIDES not required; school concurs”